

CHASSIS FEE CALCULATION

Overview

Chassis rental fee is calculated automatically using shipment pickup date and empty return date.

To enable this feature, please make following setup.

- 1/ Input chassis fee rate in invoice template for desired customer delivery location.
- 2/ Make sure SSL chassis fee covered set to "NO"

Calculation formula

Chassis Rate x (number of days between pickup and empty returned)

For example:

Chassis Rate: \$15

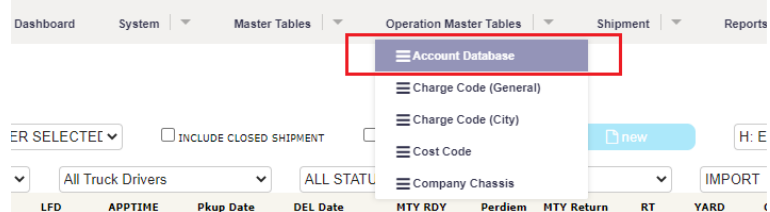
Pickup: 7/1/2021

Empty Returned: 7/8/2021

Chassis Fee = \$15 x 8 (7/1 to 7/8)
= \$120

Invoice Template

Invoice template is located in customer profile (Account Database).



Select "Delivery Address" tab, click "Template" icon for particular delivery address record.

Chassis fee should appear "Chassis Rental" or "Chassis Fee", simply input charge rate and click "Save" button to create.

save
close

CHARGE CODE TEMPLATE
Input amount for charge items to create default invoice template for this customer.

CUSTOMER: **K & K Shipping**
DELIVERY LOCATION: **DEMO Delivery Location - 263**

CHASSIS FEE	20.00
CHASSIS SPLIT (DROP-OFF)	0.00
CHASSIS SPLIT (PICK-UP)	50.00
DELIVER WAITING	0.00
DEMURRAGE	0.00
DETENTION	4.00
DRY RUN CHARGE	0.00
LIFTGATE CHARGE	0.00
OVER WEIGHT FEE	0.00
PERDIEM CHARGE	0.00
PICKUP WAITING	4.00
PIER PASS	5.00
PREPULL	0.00
REEFER PLUG-IN	0.00
Scale fee	0.00
Scale stop-off	0.00
STORAGE CHARGE	0.00
WAITING FEE	0.00

SSL Setup

By default, chassis fee is applied automatically when chassis rate is added in invoice template. You can exclude chassis fee if ship liner covers the chassis fees.

To do this, follow the steps below. Select "SSL" under "Master Tables".

The screenshot shows the 'Master Tables' menu in the software. The 'SSL' option is highlighted with a red box and a red arrow pointing to the table below. The table lists various shipping lines with columns for 'Chassis Fee Covered'.

Name	Days To Add	Skip Saturday and Sunday	Skip Holiday	Chassis Fee Covered	Action
HSD	3	YES	YES	NO	
HYUNDAI	4	YES	YES	NO	
K-Line	6	NO	NO	NO	
K-line/RF	3	NO	NO	NO	
MAEU	0	YES	YES	NO	
MATSON	4	YES	YES	NO	
MATSON/RF	2	YES	YES	NO	
MOL	5	YES	YES	NO	
MOL-RF	3	YES	YES	NO	
MSC	3	YES	YES	NO	

Edit your desired SSL, select "YES" to "Chassis Fee Covered", then save.

Chassis fee will not be applied automatically for SSL having "Chassis Fee Covered" set to "YES"

The screenshot shows the 'Edit SSL' form. The 'Chassis Fee Covered' dropdown is highlighted with a red box and set to 'NO'. Below it is a text area for 'Remarks'.

Code: MATSON
 Description: MATSON
 Days to add to HBD: 4
 Skip Saturday and Sunday: YES
 Skip Holiday: YES
 Chassis Fee Covered: NO
 Remarks:

Invoice Entry

Here is how it looks when chassis rental fee is automatically calculated and applied.

Billing Invoices
INVOICE

SAVE
EXT

Bill To :

K & K Shipping
15 farquhar ave
LOS ALAMITOS
CA 90720
TEL:

Invoice Number : **AUTO-GENERATED**

Invoice Date :

Due Date :

Customer Reference :

Container #: EGHU9857975
Deliver to: DEMO Delivery Location - 263
2850 E EL PRESIDIO ST
SHENZHEN CA 90810
ETA : 04/12/2021

TOTAL INVOICE AMOUNT : \$ 503.00

Charge Description	Rate	Qty	Amount	Charge Description	Rate	Qty	Amount
<input type="checkbox"/> CHASSIS SPLIT (DROP-OFF)				<input checked="" type="checkbox"/> CHASSIS SPLIT (PICK-UP)	50.00	1.00	50.00
<input checked="" type="checkbox"/> DETENTION	4.00	1.00	4.00	<input type="checkbox"/> OVER WEIGHT FEE			
<input type="checkbox"/> REEFER PLUG-IN				<input type="checkbox"/> Scale fee			
<input type="checkbox"/> Scale stop-off				<input type="checkbox"/> WAITING FEE			
<input type="checkbox"/> AUTO POSTED (SYSTEM RESERVE)				<input checked="" type="checkbox"/> CHASSIS RENTAL FEE: \$20 X 7 Days	20.00	7.00	140.00
<input type="checkbox"/> DELIVER WAITING				<input type="checkbox"/> DEMORRAGE			
<input type="checkbox"/> DRY RUN CHARGE				<input checked="" type="checkbox"/> FREIGHT RATE	300	1	300.00
<input type="checkbox"/> LIFTGATE CHARGE				<input type="checkbox"/> PERDIEM CHARGE			
<input checked="" type="checkbox"/> PICKUP WAITING	4.00	1.00	4.00	<input checked="" type="checkbox"/> PIER PASS	5.00	1.00	5.00
<input type="checkbox"/> PREPULL				<input type="checkbox"/> STORAGE CHARGE			

Additional Notes: